



NCDOR Communication

Contact: Thomas Beam, External Communications

Thomas.beam@dornnc.com

(919) 715-7399

May 1, 2008

Simplifying Alcoholic Beverage Excise Tax Returns

Invoices No Longer Required With Monthly Returns

Beginning with the May return (which is due June 15), taxpayers will no longer send invoices when they file their alcoholic beverage excise tax returns. This change impacts non-resident and resident wineries, breweries and wholesale distributors. Each taxpayer affected by this change will receive a notice in the mail from the department in May.

Taxpayers should list invoice information in the appropriate section of the tax return. While the invoices are no longer required with the return, taxpayers should keep copies of the invoices and any other relevant records for three years.

Note this exception: invoices to support allowable deductions must still be provided with the return.

Questions, Or To Get More Information

If you have questions about these returns, please call the department's Alcoholic Beverage Tax Unit at (919) 733-3641.